

BANCA LEONARDO GROUP 2008 RESULTS
CONSOLIDATED NET REVENUES: € 186.5 MILLION
CONSOLIDATED NET PROFIT: € 29.7 MILLION
CONSOLIDATED NET WORTH: € 884.1 MILLION
NET INCOMING FUNDS: OVER €1 BILLION

- **The Shareholders' Meeting proposed a total dividend payment of € 24.6 million**
- **Mr Cristian ABELLO, Mr Cesare CASTELBARCO ALBANI, Mr Ian GALLIENNE and Mr Paolo LIGRESTI joined the Board of Directors**

Milan, April 17th, 2009 - Banca Leonardo Group's Shareholders' Meeting held today in Milan approved the Group's balance sheet at December 31st, 2008 and proposed a total dividend payment of € 24.6 million.

The Group recorded consolidated net revenues of € 186,5 million, 48% of which originated by the Italian market and 52% by the rest of Europe.

The consolidated net profit amounted to € 29.7 million

The consolidated net worth increased to € 884.1 million representing a Core Tier I ratio of 32.8%

The Shareholders' Meeting also appointed Mr Cristian ABELLO, Mr Gerardo BRAGGIOTTI, Mr Cesare CASTELBARCO ALBANI, Mr Michael DAVID-WEILL, Mr Carlo d'URSO, Mr John ELKANN, Mr Ian GALLIENNE, Mr Paolo LIGRESTI, Mr Carlo MICHELI, Mr Gilles SAMYN, Mr Patrick SAYER and Mr Giuseppe VITA as Members of the Board of Directors.

The Board of Directors, held after the Shareholder's Meeting, confirmed Mr Giuseppe Vita as Chairman and Mr Gerardo Braggiotti as Chief Executive Officer.

Contatti media relation

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